Irlande L'offre complète d'un gestionnaire fluvestre



### **Blueways**

### A catalyst for the regeneration of Cities, Towns and Rural areas in Ireland

1<sup>st</sup> April 2019, Lyon





### A cross-border navigation authority with a Statutory Function

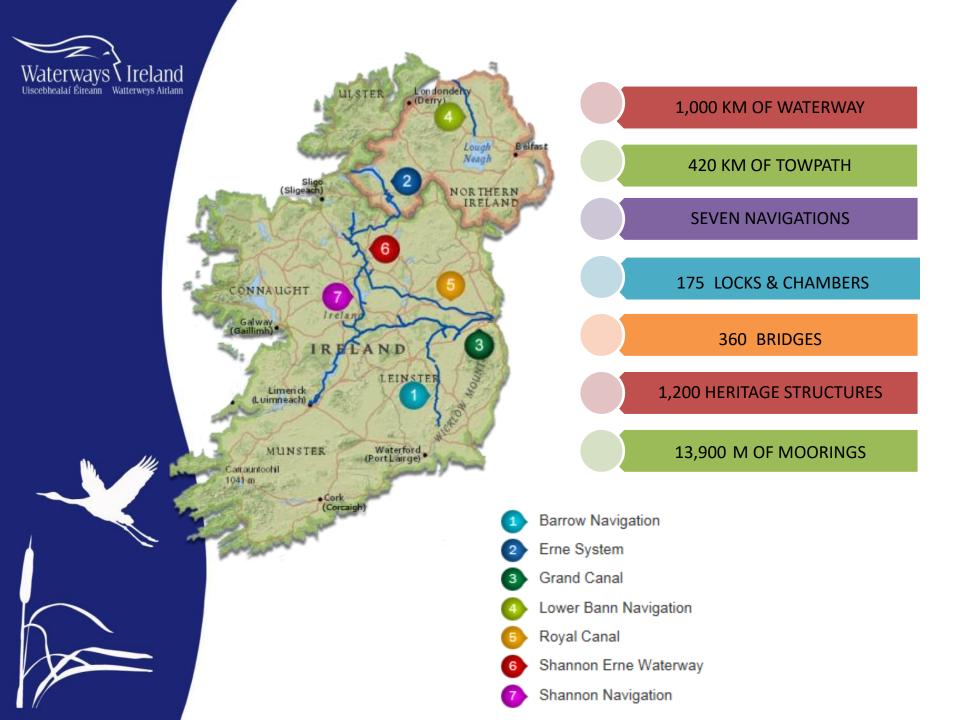
### Manage, Maintain, Develop and Promote the Inland Navigable Waterways principally for Recreational Purposes













### Focus 1999-2013



Restoration of Royal Canal – 140 km of additional navigation



WI Navigation Authority Customers were boat users



New HQ Offices, Enniskillen New Western Regional Office, Scarriff New Depot in Thomastown



World Class Facilities

- New harbours, marinas and amenity sites
- Additional 13 km of public moorings



## Changing Circumstances from 2013

- Changing patterns of recreational use
- Walking / cycling / canoeing increased
- Decline in traditional cruise hire market
- Seasonal business not sustainable
- Growing recognition of link between Health benefits and being outdoors
- Experiential Tourism in demand
- Reducing levels of funding provided by WI Sponsor Departments
- Different priorities for Government need to leverage value of previous capital investment





# Research revealed we were not targeting our main customer base

Combining non-motorised, general users of the waterways; Walking, Cycling, Jogging, Canoeing, Picnic... equates to **80% of users** 

#### Waterway Activities



Base: All Waterway Users										
				Waterway						
	2010 (1,625)	2014 (1,247)	Barrow (79) %	Erne (158) %	Grand Canal (48)* %	Lower Bann (139) %	Royal Canal (186) %	Shannon Erne (240) %	Shannon (397) %	
Walking	62	679	% 54	69	75	69	78	61	67	
Angling	11	7%	(14)	6	4	4	5	5	10	
Boat Trip	5	7%	-	-	(13)	-	1	10	(14)	
Private Cruiser/Barge	15	6%	6	6	-	3	•	4	(11)	
Cycling	4	6%	9	8	(15)	6	(14)	1	4	
Attending an event	1	5%	1	4	-	-	1	1	(13)	
Day Boat	5	4%	-	1	(10)	2	-	(10)	5	
Canoeing	2	4%		1	2	3	2	7	2	
Hire Cruiser/Barge	8	2%	1	-	-	1	-	4	3	
Picnic	5	2%	-	1	-	-	-	8	*	
Rowing	4	2%	<u> </u>	4	-	2	-	1	1	
Jet Skiing	1	1%	1	-	-	1	1	*	1	
Sailing	1	1%	-	-	-	-	1	*	2	
Power Boating	1	1%	1	-	-	-	1	1	1	
Water Skiing	1	1%	1	-	-	2	2	*	-	
Running/Jogging	N/A	1%	_	-	-	-	8	*	1	
Walking is the most prevalent activity that takes place along the waterways. All other activities are mentioned at much lower levels, and may in part reflect the fieldwork timing in 2014 (October-December).							*Caution small base amárach research			

Source: Waterways Ireland's "Waterway Users Research 2014"



### **Tourism Trends and Opportunities**

+1 Million Overseas Visitors engaged in Activity Tourism in Ireland including Walking, Cycling & Water-based

Source: Failte Ireland, (National Tourism Development Authority for Ireland) Cycling and Activities Research 2013

in Ireland								
	Overseas Participants (000s)	Spend in Ireland (€mn)						
Hiking/Walking	743	649						
Cycling	173	200						
Angling	107	90						
Equestrian	71	76						
Water-based*	97	61						
Sources: Survey of Overseas Travellers 2011 * Survey of Overseas Travellers 2012								

The Volume & Value of Activity Tourism

### Estimated Value in excess of **€1** Billion

### **Tourism Trends and Opportunities**



"Core Potential" = taken activity holiday in last 2 years and would consider taking a holiday in Ireland in next 3 years

Strong Potential interest within the key markets for: •Walking – 34 million •Cycling – 20 million •Watersports – 17 million





Waterways \ Ireland





# Waterways Ireland's Response?

Change our strategic focus to extend reach of the waterways environment to diverse recreational users.









A network of approved and branded multiactivity recreational trails and sites, based on and closely linked with the water, together with providers facilitating access to activities and experiences.



# **The Blueway Concept**

- Outdoor Recreation and "Slow" Tourism Initiative
- Multi-Activity Options; Walk, Cycle, Paddle

   suitable for the novice user
- Visitor-Focused Experiences
- Clustering of Services and Hub development
- Tourism Layers; Places to Stay, Eat, Go
- Enable creation of a Blueway Destination





### Potential of the North Shannon Region as a Blueway destination

- +100km of paddling
- Endless options for walking and cycling
- Existing infrastructure, with Waterways Ireland facilities in 12 towns including toilets and showers at 8 of these locations
- Relatively small outlay to maximise potential of existing assets and infrastructure
- Interconnected 14 towns enabling diverse cultural experiences.



### Where is The Shannon Blueway?

The North Shannon Region 2014

- 4 Counties: •Leitrim
- Roscommon
  - Longford
    - •Cavan





### How the Shannon Blueway was developed? 1. ROUTE & SITE ASSESSMENTS

Engaged expert to audit appropriateness of existing infrastructure for a Blueway product.

### 2. ADAPTION OF INFRASTRUCTURE

Development of existing Navigation Assets to create additional Outdoor Recreation facilities – Canoe Steps/Slipways, lowered jetties, signage, towpath development.

### 3. PARTNERSHIP WORKING

Activating service and product providers to create and market visitor experiences.



### Creating the Blueway Destination

- Community & Business Engagement meetings
- Providing "Packaging" workshops to encourage cross-selling and networking opportunities
- Clustering of businesses and service providers, local government supports
- Inspiring creativity and entrepreneurialism
- Identifying what's potentially in the Blueway Shop Window
- Delivery through partnerships
   Waterways Ireland
   Uiscebhealaí Éireann
   Waterweys Airlann



# Activation of the Blueway requires ....

- Service Providers Cycle Hire, Canoe Trips, Paddling instructors, Walking Guides etc.
- Visitor Services Places to Stay, Eat and Go; reasons to stay longer
- Inspiration and Creativity it's all about the EXPERIENCE and the STORY...



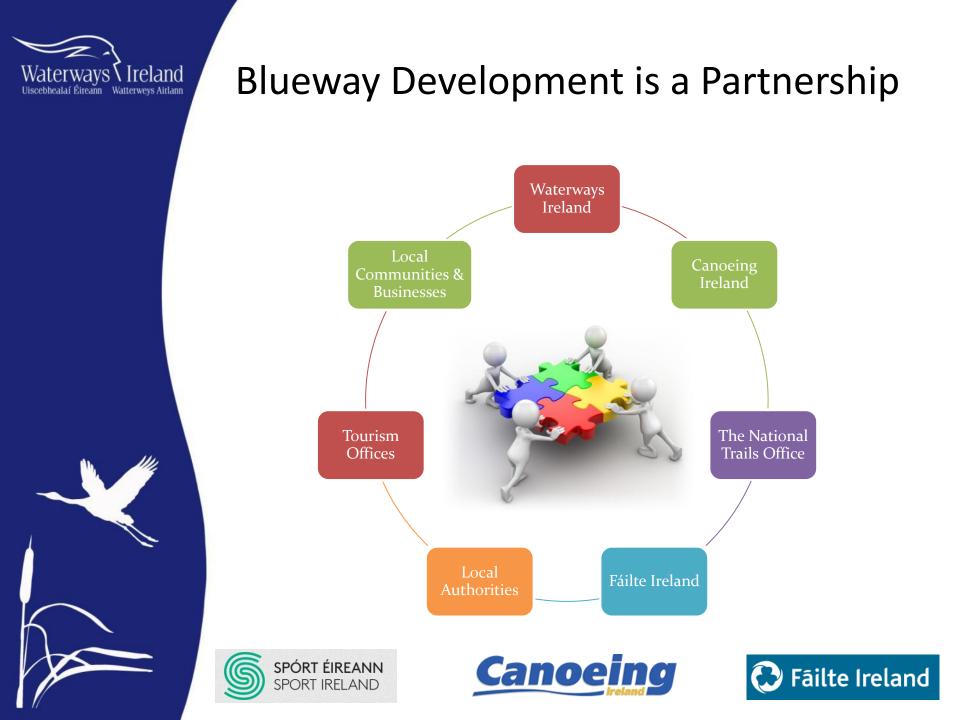


### **Packaging Blueway experiences**

- Creation of Consumer-Centric Blueways products
- "Bite sized" ½ day or full day Visitor Experiences

- Animating those experiences and fulfilling visitor expectations

Where can I stay? Where can I hire? Where can I eat? What else can I do in the area?





### Bringing It All To Life...





















# **Marketing & promotion**

- Wide ranging Marketing tools
- Know and understand your visitor
- Encourage feedback and reviews and engage online
- Collaborate with other businesses to broaden the offering and encourage dwell time locally









#### Competition

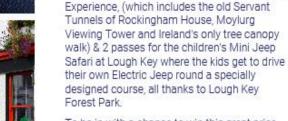
### Waterways Ireland Uiscebhealaí Feam Filland Campaigns

- Experiences
  - Packages
    - Places
  - Itineraries



**Blueway Family Adventure Break** 





Blueway.

To be in with a chance to win this great price for you and your family on our Waterways,

This great prize of two nights B&B for two adults and two children (under 12) in the Bush Hotel, Carrick-on-Shannon with bike hire for a

family of four to experience the new floating boardwalk at Acres Lake on the Shannon

You'll also win family passes to the Adventure

Play Kingdom, a family pass for the Lough Key

Just answer this simple question: Which of the following is the floating boardwalk at Acres Lake on?

Is it: A: The Shannon Pinkway B: The Shannon Blueway C: The Shannon Redway

Type you're answer and email address below, it's as simple as that.

Answer

Name

Email

I agree to be emailed

I agree to have my email activity tracked

Subscribe







#### Family Paddling Paradise

#### Half day paddle on the Shannon Blueway for a family of four

Explore the beauty of the north Shannon Blueway with Junior from Vertical Kayakers. Immerse your family into the scenic sights and blissful blue waters around Longford. This is the perfect idea for that special family day away.

Phone: +353 87 667 5275



€370.00 .....

#### **Blueway Heartland Tour**

3 day Heritage tour, accommodation, evening meals & admission to sites including Clonmacnoise.

Blueway heartland tour is available for groups of 8-12 people. Accommodation, transportation and entrance to sites such as the Portumna Castle, Clonmacnoise and the Dominican Priory is included in this brilliant getaway for friends.

Contact us



€198.00

€70.00

#### Lough Key Experience

Two nights B&B to Lough Key House & 2 tickets to the Forest Park

Enjoy two nights B&B for two people in the luxurious Lough Key House and two tickets to explore the historical park and estate around Lough Key, famous for its Cromwellian settlement.

Phone: +353 (0) 71 9662161



#### Couples Adventure Blueway Break

2 x nights Glamping in Podumna Village, Breakfast, Bike Hire, Kayaking & a SUP safari.

Two night's glamping in Podumna's 'Pods' which are set in a tree-lined village landscape, bike hire to explore Portumna Forest Park, kayaking & SUP safari, eagle watching and island hopping.

Contact us



#### **Blueway Bike Hire**

#### Enjoy the Blueway on two wheels with family and friends

From their bike base in Leitrim you can hire a regular bike or an electric bike from Seamus & Eileen to explore the Leitrim countryside for a full day. The



€250.00

#### Family Blueway Break

Family break on the Shannon-Erne Blueway, range of activity & accommodation with Cavan Canoeing.

One nights self-catering accommodation for a family of four, package includes a variety of activity to enjoy the Shannon-Erne Blueway. Choose from kayaking or canoeing trips or maybe cycle hire to explore on land.



of buses!

splash of a happy trout: keep your beady eye out for a dipper or savou the sound of silence... There's a timeless air to the Shannon Blueway as it slowly and steadily mumurs along on its path. Nature sets the pace

#### lush vegetation surrounds the canal deep in the heart of the County Leitrim valleys. The climate creates a haven for biodiversity. It is common to see the vivid blue flash of the Kinglisher or hear his pion as he dives into the

raffic coal

Along the Shannon Blueway, Waterways Vireland you can paddle under the bridges alongside the riverbanks and through sunit tree arches. Shoals of fish swim below you are surrounded by wild flowers on grassy banks. Herons stand project and poised, malestically arey

Leitrim



# **EVENTS**

#### Paddles Up





### **Events to encourage use by local communities and sports groups**









Increased visitor and dwell time

- 100,000 visitors to Shannon Blueway in year 1
- Economic Impact estimated at €4 million per year
- 9 new activity businesses

Community benefit, Health & Wellbeing trail enhancement and extensions, Collaborative Promotional Campaigns







### **Potential to grow existing Businesses**



Adventure Gently Guided Canoe Tours More Information >



Canoe and Kayak Hire More Information >



Electric Bike Trails



J & E Kayakers & Vertical Kayakers More Information >



Leitrim Surf Company More Information >

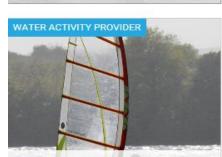


Longford Cycle Hub



Outdoor Discovery Adventure Centre More Information >





Lough Allen Adventure More Information >



Lough Allen Education Centre More Information >



### **The Shannon Blueway – Results**

### Award Winning !

Scooped the National LAMA Award for Best Tourism Initiative...







...and the European Sports Tourism Innovation Award 2015



### Where we are now .....

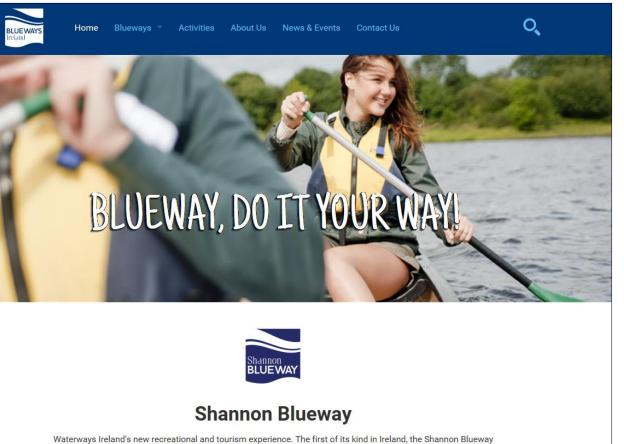
- Shannon Navigation Blueway completed the iconic 600 m Acres Lake Floating Boardwalk was final phase.
- Shannon-Erne Blueway completed
- Blueways are being planned for the Erne System and Lower Bann Navigation.
- The Royal Canal Greenway (145 km) is due to be completed in 2019.
- Awaiting decision on a €17 million grant to develop the Grand Canal Greenway (319 km)
- Barrow Blueway is pending planning decision.
- The distinction between a Blueway and Greenway.
- Need to manage development standards and branding throughout Ireland.

# Blueway Management and Development Guide





#### DIGITAL



is an innovative, safe and easy to use series of on-water and land based trails. It allows guided and unguided paddling and walking along the Lough Allen Canal and River Shannon from Drumshanbo to Leitrim Village, as well

bluewaysireland.org and various digital channels...





### **Blueways**

# *Transforming regions both economically and socially in Ireland.*



### THANK YOU FOR LISTENING!

Caroline McCarroll Waterways Ireland Caroline.mccarroll@waterwaysireland.org